



## Securities Transfer Information Sheet

To: \_\_\_\_\_

From: \_\_\_\_\_

Date: \_\_\_\_\_

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This sheet includes instructions to assist you in making a gift of stock to The Jackson Laboratory (Federal Tax I.D. # 01-0211513). After completing section 1, below, please email this document to [develop@jax.org](mailto:develop@jax.org) or fax a copy to 207-288-6372 and forward a copy to your broker so that they may complete the transfer.

### 1. FOR DONOR ONLY

**Please send the following information to your broker:**

Your Name: \_\_\_\_\_

Name of Securities: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

### 2. FOR BROKER ONLY

**Please provide all of the following information when making the transfer:**

#### **DTC Delivery Instructions:**

- **Participant # 2116**
- **Internal Account # 010033839859**
- **FBO: The First N.A./FFC: Jackson Lab**
- **From: Donor Surname**

#### **Questions? Please contact:**

Ms. Penny Fox  
The Jackson Laboratory  
610 Main Street  
Bar Harbor, ME 04609-1526  
Fax: 207-288-6372  
Phone: 207-288-6088

**Thank you for your support of The Jackson Laboratory.**

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